

"Providing Decent, Sale and Affordable Housing"

# Request for Proposal (RFP)

RFP NO: 2019-04

# Trash Dumpster Delivery, Dumping, & 18 Unit Home Site Pick-up Services

Blake Rindahl, Procurement Officer

construction@Lhatn.org

615-444-1872 49 Upton Heights Lebanon, TN 37087

# REQUEST FOR PROPOSALS

(RFP): 2019-04

# Trash Dumpster Delivery, Dumping, & 18 Unit Home Site Pick-up Services

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# LEBANON HOUSING AUTHORITY INVITATION FOR BID RFP NO: 2019-04

The Lebanon Housing Authority (LHA) located in Lebanon, Tennessee is accepting Request for Proposals (RFP's) for Waste Disposal Services at our Lebanon and Watertown Tennessee locations. The LHA manages 336 housing units in Lebanon, Tennessee, and 18 housing units in Watertown, Tennessee. The scope of work (SOW) for this RFP will require the placement of two (2) 30-yard capacity roll off dumpsters in our fenced in enclosure by our office located at 49 Upton Heights, Lebanon, Tn. We also request that eighteen (18) residential 96 Gallon roll style trash receptacles be placed and picked up weekly at our two separate Watertown, Tennessee sites. The successful bidder will provide at his cost all equipment, labor, general and auto liability insurance, workmen's compensation insurance, permits, environmental fees, and related fuel costs to perform these services. Please contact construction@Lhatn.org for a copy of the RFP and bid forms. Any comments concerning this RFP will be answered via email at: <a href="mailto:construction@Lhatn.org">construction@Lhatn.org</a>, the comment period closes at 10:00 AM June the 27, 2019. Sealed bids will be publicly opened and read out loud at 10:00 AM, June the 28, 2019 in the 1st floor board room at Lebanon Housing main office located at 49 Upton Heights, Lebanon, TN 37087. LHA is an Equal Opportunity Employer.

The LEBANON Housing Authority reserves the right to reject any and all bids and to waive any informality in the bids received and to accept the bid which it deems most favorable for the Authority.

THE LEBANON HOUSING AUTHORITY IS AN EQUAL OPPORTUNITY/AFFIRMATIVE ACTION AGENCY MR. PATRICK JOHNSON, EXECUTIVE DIRECTOR LEBANON HOUSING AUTHORITY

## Solicitation Summary

This information is provided to summarize the critical information for this solicitation. It's imperative for the bidder to read and understand this entire specification package prior to submitting a bid. Failure to do so will be at the bidder's own risk.

#### **Registration:**

All bidders must register with the LHA. This is to ensure vital information concerning this solicitation is distributed to all interested parties in a consistent format. If you received these specifications from any third party, other than directly from the LHA, you must inform the LHA Financial Analyst in writing via email or fax. Failure to inform the LHA Financial Analyst may result in your bid being rejected.

#### **Supply Required:**

We are requesting bids to have two dumpsters, both being a steel 30-yard dumpsters placed properly on our pad for trash pick-up in the **Upton Heights** area every Wednesday morning. Both to be picked up on a weekly schedule. We also want in your pricing 96-gallon push type trash receptacles to be place in two sites in the Watertown, Tennessee Housing area. Five of this type at our Newtown Road site units 1 to 5, and thirteen (13) push type at the area, and at City Street units 2-14. These also to be picked up once a week.

#### **Questions:**

Any and all questions or requests concerning this RFP Shall only be directed to Blake Rindahl, Financial Analyst, in writing using either email: <a href="mailto:construction@LHATN.org">construction@LHATN.org</a>, or post office mail to Attn: Blake Rindahl, LHA 49 Upton Heights, LEBANON, TN 37087. Submitted questions will be distributed to all via an addendum by email if provided by prospected bidder.

#### **Contract Key Dates:**

RFP Issued: Friday, June 14, 2019

Deadline for submitting questions: Friday, June 27, 2019 @ 10:00 AM.

Bids Due/Public Bid Opening: Friday, June 28, 2019 @ 10:00 AM.

Anticipated Contract Award: Friday, July 15, 2019

Anticipated Contract Commencement: Immediately upon contract award

#### **Public Bid Process:**

You will need to follow the procedures below to ensure your bid will be considered:

- 1. Each bidder is to read this entire specification package prior to submitting abid.
- 2. Register if you received these specifications from any third party other than directly from the LHA. Please see section "Registration of Specifications"
- 3. You will need to fill out the required submission forms attached to the specification. The required forms located in the section labeled "Submission of Forms".
- 4. Submit the required forms, including any addendums, in a sealed envelope to 49 Upton Heights, Lebanon, TN 37087 prior to the deadline.
- 5. The contract will be awarded based on our method of award which located in the "Method of Award" section of this solicitation.
- 6. All bidders will be contacted about the outcome of their bid submission via written notice.

# Introduction

The LEBANON Housing Authority (LHA) serves approximately 354 Public Housing units located in TWELVE (12) communities throughout the City of Lebanon and Watertown, TN. LHA's Public housing comes in all sizes and types, from duplexes, single family style apartment and studios in various bedroom sizes to apartments for elderly families. LHA also has accessible units for individuals with disabilities. This solicitation and the resulting contract are subject to 24CFR and will be awarded to the lowest responsive and responsible bidder by the LHA Board of Commissioners.

It's imperative for the bidder to read and understand this entire specification package prior to submitting a bid. The bidder is required to examine the specifications, instructions, and risks to be covered. Failure to do so will be at the bidder's own risk. It is assumed that the bidder has made such investigation as to be fully informed as to the extent and character of the hazards of the requirements of the specifications. No warranty is made or implied as to the information contained herein.

Any and all questions or requests concerning this RFP shall only be directed to Blake Rindahl, Procurement Agent, in writing using either email: construction@Lhatn.org, or US post mail to Attn: Blake Rindahl, LHA, 49 Upton Heights, Lebanon, Tennessee 37087. Written responses will be made available to all interested parties. No inquiry received within one (1) business days of the date fixed for opening of bids will be given consideration.

#### **Bid Submission Procedures and Amendments**

All bids must be received by the LHA on or before Friday, June 28, 2019 by 10:00 AM.

Bids shall be delivered in a <u>sealed envelope</u> to the LEBANON Housing Authority, 49 Upton Heights, Lebanon, TN 37087. <u>Bidders shall clearly mark the</u>

Envelope: "Roll Off Dumpster Services".

Any bid received at the place designated in the solicitation after the exact time specified for receipt will not be considered unless it is received before award is made and it:

- 1. Was sent by registered or certified mail not later than the fifth (5th) calendarday before the date specified for receipt (e.g. an offer submitted in response to the solicitation requiring receipt of offers by the 20th of the month must have been mailed by the 15th);
- 2. Was sent by mail, or if authorized by the solicitation, was sent by telegram or via facsimile, and it is determined by the LHA that the late receipt of bid was due solely to the mishandling bythe LHA after receipt at the LHA; or
- 3. Was sent by U.S. Postal Service Express Mail Next Day Service--Post Office to Addressee, not later than 5:00 p.m. at the place of mailing two working days prior to the date specified for receipt of bids. The term "working days" excludes weekends and observed holidays.

Any modification or withdrawal shall be made in writing and received by the LHA prior to the time and date that the bid is due, subject to items 1 through 3 above. Bid modifications must be submitted in a sealed envelope clearly labeled:

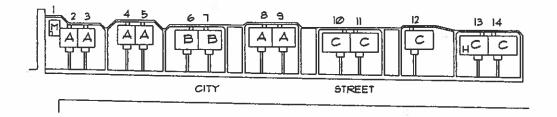
"Modification No. \_\_\_\_\_to Bid for "Roll Off Dumpster Services".

### Addendums issued by the LHA

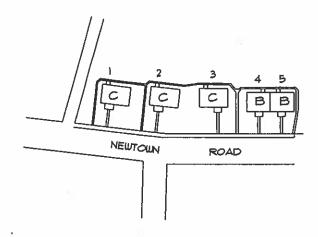
The LHA June issue addendums during this solicitation. The bidder will be notified by email using the contact information provided during the registration process. It will be the <u>bidder's</u> sole responsibility to ensure they receive addendums. Please submit all addendums issued (if any) with bid submission. Failure to do so may result in bid rejection.

### **Type of Contract**

The LHA considers this to be a "FIRM FIXED PRICE" contract.



### PROJECT TNOIT-010A



# SITE PLAN

UNIT	NUMBER	NUMBER OF
TYPE	OF UNITS	BEDROOMS

PROJ:		
DRAWN:	WATER TOWN SITES For:	A-1
CHECKED:	LEBANON HOUSING AUTHORITY	
DATED:	LEBANON, TN.	).
		•

#### Instructions to Offerors Non-Construction

U.S. Department of Housing and Urban Development Office of Public and Indian Housing



#### 1. Preparation of Offers

- (a) Offerors are expected to examine the statement of work, the proposed contract terms and conditions, and all instructions. Failure to do so will be at the offeror's risk.
- (b) Each offeror shall furnish the information required by the solicitation. The offeror shall sign the offer and print or type its name on the cover sheet and each continuation sheet on which it makes an entry. Erasures or other changes must be initiated by the person signing the offer. Offers signed by an agent shall be accompanied by evidence of that agent's authority, unless that evidence has been previously furnished to the HA.
- (c) Offers for services other than those specified will not be considered.

#### 2. Submission of Offers

- (a) Offers and modifications thereof shall be submitted in sealed envelopes or packages (1) addressed to the office specified in the solicitation, and (2) showing the time specified for receipt, the solicitation number, and the name and address of the offeror.
- (b) Telegraphic offers will not be considered unless authorized by the solicitation; however, offers may be modified by written or telegraphic notice.
- (c) Facsimile offers, modifications or withdrawais will not be considered unless authorized by the solicitation.

#### 3. Amendments to Solicitations

- (a) If this solicitation is amended, then all terms and conditions which are not modified remain unchanged.
- (b) Offerors shall acknowledge receipt of any amendments to this solicitation by
  - (1) signing and returning the amendment:
  - (2) identifying the amendment number and date in the space provided for this purpose on the form for submitting an offer,
  - (3) letter or telegram, or
  - (4) facsimile, if facsimile offers are authorized in the solicitation. The HA/HUD must receive the acknowledgment by the time specified for receipt of offers.

#### 4. Explanation to Prospective Offerors

Any prospective offeror desiring an explanation or interpretation of the solicitation, statement of work, etc., must request it in writing soon enough to allow a reply to reach all prospective offerors before the submission of their offers. Oral explanations or instructions given before the award of the contract will not be binding. Any information given to a prospective offeror concerning a solicitation will be furnished promptly to all other prospective offerors as an amendment of the solicitation, if that information is necessary in submitting offers or if the lack of it would be prejudicial to any other prospective offerors.

#### 5. Responsibility of Prospective Contractor

- (a) The HA shall award a contract only to a responsible prospective contractor who is able to perform successfully under the terms and conditions of the proposed contract. To be determined responsible, a prospective contractor must -
  - Have adequate financial resources to perform the contract, or the ability to obtain them;

- (2) Have a satisfactory performance record;
- (3) Have a satisfactory record of integrity and business ethics;
- (4) Have a satisfactory record of compliance with public policy (e.g., Equal Employment Opportunity); and
- (5) Not have been suspended, debarred, or otherwise determined to be ineligible for award of contracts by the Department of Housing and Urban Development or any other agency of the U.S. Government. Current lists of ineligible contractors are available for inspection at the HA/HUD.
- (b) Before an offer is considered for award, the offeror may be requested by the HA to submit a statement or other documentation regarding any of the foregoing requirements. Failure by the offeror to provide such additional information may render the offeror ineligible for award.

#### 6. Late Submissions, Modifications, and Withdrawal of Offers

- (a) Any offer received at the place designated in the solicitation after the exact time specified for receipt will not be considered unless it is received before award is made and it -
  - (1) Was sent by registered or certified mail not later than the fifth calendar day before the date specified for receipt of offers (e.g., an offer submitted in response to a solicitation requiring receipt of offers by the 20th of the month must have been mailed by the 15th);
  - (2) Was sent by mail, or if authorized by the solicitation, was sent by telegram or via facsimile, and it is determined by the HA/ HUD that the late receipt was due solely to mishandling by the HA/HUD after receipt at the HA;
  - (3) Was sent by U.S. Postal Service Express Mail Next Day Service - Post Office to Addressee, not later than 5:00 p.m. at the place of mailing two working days prior to the date specified for receipt of proposals. The term "working days" excludes weekends and U.S. Federal holidays; or
  - (4) Is the only offer received.
- (b) Any modification of an offer, except a modification resulting from the HA's request for "best and final" offer (if this solicitation is a request for proposals), is subject to the same conditions as in subparagraphs (a)(1), (2), and (3) of this provision.
- (c) A modification resulting from the HA's request for "best and final" offer received after the time and date specified in the request will not be considered unless received before award and the late receipt is due solely to mishandling by the HA after receipt at the HA.
- (d) The only acceptable evidence to establish the date of mailing of a late offer, modification, or withdrawal sent either by registered or certifled mail is the U.S. or Canadian Postal Service postmark both on the envelope or wrapper and on the original receipt from the U.S. or Canadian Postal Service. Both postmarks must show a legible date or the offer, modification, or withdrawal shall be processed as if mailed late. "Postmark" means a printed, stamped, or otherwise placed impression (exclusive of a postage meter machine impression) that is readily identifiable without further action as having been supplied and affixed by employees of the U.S. or Canadian Postal Service on the date of mailing. Therefore, offerors should request the postal clerk to place a hand cancellation buil's eye postmark on both the receipt and the envelope or wrapper.
- (e) The only acceptable evidence to establish the time of receipt at the HA is the time/date stamp of HA on the offer wrapper or other documentary evidence of receipt maintained by the HA.

(f) The only acceptable evidence to establish the date of mailing of a late offer, modification, or withdrawal sent by Express Mail Next Day Service-Post Office to Addressee is the date entered by the post office receiving clerk on the "Express Mail Next Day Service-Post Office to Addressee" label and the postmark on both the envelope and wrapper

and on the original receipt from the U.S. Postal Service. "Postmark" has the same meaning as defined in paragraph (c) of this provision, excluding postmarks of the Canadian Postal Service. Therefore, offerors should request the postal clerk to place a legible hand cancellation bull's eye postmark on both the receipt and the envelope or wrapper.

- (g) Notwithstanding paragraph (a) of this provision, a late modification of an otherwise successful offer that makes its terms more favorable to the HA will be considered at any time it is received and may be accepted.
- (h) If this solicitation is a request for proposals, proposals may be withdrawn by written notice, or if authorized by this solicitation, by telegram (including mailgram) or facsimile machine transmission received at any time before award. Proposals may be withdrawn in person by an offeror or its authorized representative if the identity of the person requesting withdrawal is established and the person signs a receipt for the offer before award. If this solicitation is an Invitation for bids, bids may be withdrawn at any time prior to bid opening.

#### 7. Contract Award

- (a) The HA will award a contract resulting from this solicitation to the responsible offeror whose offer conforming to the solicitation will be most advantageous to the HA, cost or price and other factors, specified elsewhere in this solicitation, considered.
- (b) The HA may
  - (1) reject any or all offers if such action Is in the HA's interest,
  - accept other than the lowest offer,
  - (3) Waive informalities and minor irregularities in offers received, and (4) award more than one contract for all or part of the requirements stated.
- (c) If this solicitation is a request for proposals, the HA may award a contract based on initial offers received, without discussions. Therefore, each initial offer should contain the offeror's best terms from a cost or price and technical standpoint.

(d) A written award or acceptance of offer mailed or otherwise furnished to the successful offeror within the time for acceptance specified in the offer shall result in a binding contract without further action by either party. If this solicitation is a request for proposals, before the offer's specified expiration time, the HA may accept an offer,

whether there are negotiations after its receipt, unless a written notice of withdrawal is received before award. Negotiations conducted after receipt of an offer do not constitute a rejection or counteroffer by the HA.

(e) Neither financial data submitted with an offer, nor representations concerning facilities or financing will form a part of the resulting contract.

#### 8. Service of Protest

Any protest the award of a contract pursuant to this solicitation shall the served on the HA by obtaining written and dated acknowledgement of receipt from the HA at the address shown on the cover of this solicitation. The determination of the HA about such protest or to proceed to award notwithstanding such protest shall be final unless appealed by the protestor.

#### 9. Offer Submission

Offers shall be submitted as follows and shall be enclosed in a seale envelope and addressed to the office specified in the solicitation. The proposal shall show the hour and date specified in the solicitation for receipt, the solicitation number, and the name and address of the offeror, on the face of the envelope.

It is very important that the offer be property identified on the face of the envelope as set forth above in order to ensure that the date and Time of receipt is stamped on the face of the offer envelope. Receiving procedures are date and time stamp those envelopes identified as proposals and deliver them immediately to the appropriate contracting official, and only date stamp those envelopes which do not contaidentification of the contents and deliver them to the appropriate procuring activity only through the routine mall delivery procedure. (Describe bid or proposal preparation instructions here.)

#### Additional Instructions to Offerors

#### **Bid Acceptance Period**

The LHA shall have a period of 45 calendar days following the bid opening date to make the award. No bids may be withdrawn during this acceptance period without the permission of the LHA.

#### **Attendance at Bid Opening**

At the time fixed for the opening of bids, their contents will be made public for the information of bidders and other properly interested parties who either may be present in person or by their representative. The bids will be publicly read and open to inspection at this time.

#### **Informalities and Rejections**

The LHA reserves the right to waive any informality and to reject any and all bids.

#### Method of Award

The contract will be awarded to the lowest responsive and responsible bidder who meets the minimum criteria requirements. The lowest bid amount will be calculated by the total of both units in the bid form less any prompt pay discount offered.

- A. This solicitation and resulting contract are subject to 24 CFR 85.36 and 2 CFR 200.
- B. This contract will be awarded by the LHA procurement department.
- C. The LHA may reject any and all bids if such action is in the public best interest and waive minor informalities in bids received.

#### **Registration of Specifications**

If you received these specifications from any third party, other than directly from the LHA, then you must inform the LHA Financial Analyst in writing via email. This is to ensure you will receive important notifications from the LHA such as addendums. Failure to inform the LHA Financial Analyst may result in bid rejection. Bidders who received these specifications directly from the LHA do not need to submit this information.

# Debarred, Suspended and Ineligible Supplier

The bidder certifies by submission of a bid that it is not a debarred, suspended, or ineligible contractor by any agency of the federal or state government. No bid received from a debarred, suspended, or ineligible contractor will qualify for award.

# **General Conditions for Non-Construction Contracts**

Section I - (With or without Maintenance Work)

# U.S. Department of Housing and Urban Development

Office of Public and Indian Housing Office of Labor Relations OMB Approval No. 2577-0157 (exp. 01/31/2014)

Public Reporting Burden for this collection of information is estimated to average 0.08 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Reports Management Officer, Office of Information Policies and Systems, U.S. Department of Housing and Urban Development, Washington, D.C. 20410-3600; and to the Office of Management and Budget, Paperwork Reduction Project (2577-0157), Washington, D.C. 20503. Do not send this completed form to either of these addressees.

Applicability. This form HUD-5370-C has 2 Sections. These Sections must be inserted into non-construction contracts as described below:

- Non-construction contracts (without maintenance) greater than \$100,000 - use Section t
- 2) Maintenance contracts (including nonroutine maintenance as defined at 24 CFR 968.105) greater than \$2,000 but not more than \$100,000 use Section II; and
- Maintenance contracts (including nonroutine maintenance), greater than \$100,000 - use Sections i and it

# Section 1-Charges for All Non-Construction Contracts greater === than \$100.000

### 

The following definitions are applicable to this contract:

 (a) 'Authority or Housing Authority (HA)' means the Housing Authority.

- (b) 'Contract' means the contract entered into between the Authority and the Contractor, it includes the contract form, the Certifications and Representations, these contract clauses, and the scope of work. It includes all formal changes to any of those documents by addendum, Change Order, or other modification.
- (c) 'Contractor' means the person or other entity entering into the contract with the Authority to perform all of the work required under the contract.
- (d) 'Day' means calendar days, unless otherwise stated.
   (e) 'HUD' means the Secretary of Housing and Urban development, his delegates, successors, and assigns, and the officers and employees of the United States Department of Housing and Urban Development acting for and on behalf of the Secretary.

#### 2. Changes

- (a) The HA may at any time, by written order, and without notice to the sureties, if any, make changes within the general scope of this contract in the services to be performed or supplies to be delivered.
- (b) If any such change causes an increase or decrease in the hourly rate, the not-to-exceed amount of the contract, or the time required for performance of any part of the work under this contract, whether or not changed by the order, or otherwise affects the conditions of this contract, the HA shall make an equitable adjustment in the not-to-exceed amount, the hourly rate, the delivery schedule, or other affected terms, and shall modify the contract accordingly.
- (c) The Contractor must assert its right to an equitable adjustment under this clause within 30 days from the date of receipt of the written order. However, if the HA decides that the facts justify it, the HA may receive and act upon a
  - proposal submitted before final payment of the contract.

- (d) Failure to agree to any adjustment shall be a dispute under clause Disputes, herein. However, nothing in this clause shall excuse the Contractor from proceeding with the contract as changed.
- (e) No services for which an additional cost or fee will be charged by the Contractor shall be furnished without the prior written consent of the HA.

#### 3. Termination for Convenience and Default

- (a) The HA may terminate this contract in whole, or from time to time in part, for the HA's convenience or the failure of the Contractor to fulfill the contract obligations (default). The HA shall terminate by delivering to the Contractor a written Notice of Termination specifying the nature, extent, and effective date of the termination. Upon receipt of the notice, the Contractor shall: (i) immediately discontinue all services affected (unless the notice directs otherwise); and (ii) deliver to the HA all Information, reports, papers, and other materials accumulated or generated in performing this contract, whether completed or in process.
- (b) If the termination is for the convenience of the HA, the HA shall be liable only for payment for services rendered before the effective date of the termination.
- (c) If the termination is due to the failure of the Contractor to fulfill its obligations under the contract (default), the HA may (I) require the Contractor to deliver to it, in the manner and to the extent directed by the HA, any work as described in subparagraph (a)(ii) above, and compensation be determined in accordance with the Changes clause, paragraph 2, above; (ii) take over the work and prosecute the same to completion by contract or otherwise, and the Contractor shall be liable for any additional cost incurred by the HA; (iii) withhold any payments to the Contractor, for the purpose of off-set or partial payment, as the case may be, of amounts owed to the HA by the Contractor.
- (d) If, after termination for failure to fulfill contract obligations (default), it is determined that the Contractor had not failed, the termination shall be deemed to have been effected for the convenience of the HA, and the Contractor shall been titled to payment as described in paragraph (b) above.
- (e) Any disputes with regard to this clause are expressly made subject to the terms of clause titled Disputes herein.

#### 4. Examination and Retention of Contractor's Records

(a) The HA, HUD, or Comptroller General of the United States, or any of their duly authorized representatives shall, until 3 years after final payment under this contract, have access to and the right to examine any of the Contractor's directly pertinent books, documents, papers, or other records involving transactions related to this contract for the purpose of making audit, examination, excerpts, and transcriptions.

- (b) The Contractor agrees to include in first-tier subcontracts under this contract a clause substantially the same as paragraph (a) above "Subcontract," as used in this clause, excludes purchase orders not exceeding \$10,000.
- (c) The periods of access and examination in paragraphs (a) and (b) above for records relating to:
  - appeals under the clause titled Disputes;
  - (ii) litigation or settlement of claims arising from the performance of this contract; or,
  - (iii) Costs and expenses of this contract to which the HA, HUD, or Comptroller General or any of their duly authorized representatives has taken exception shall continue until disposition of such appeals, litigation, claims, or exceptions.

#### 5. Rights in Data (Ownership and Proprietary Interest)

The HA Shall have exclusive ownership of, all proprietary interest in, and the right to full and exclusive possession of all information, materials and documents discovered or produced by Contractor pursuant to the terms of this Contract, including but not limited to reports, memoranda or letters concerning the research and reporting tasks of this Contract.

#### 6. Energy Efficiency

The contractor shall comply with all mandatory standards and policies relating to energy efficiency which are contained in the energy conservation plan issued incompliance with the Energy Policy and Conservation Act (Publ. 94-163) for the State in which the work under this contract is performed.

#### 7. Disputes

- (a) All disputes arising under or relating to this contract, except for disputes arising under clauses contained in Section III. Labor Standards Provisions. Including any claims for damages for the alleged breach there of which are not disposed of by agreement, shall be resolved under this clause.
- (b) All claims by the Contractor Shall be made in writing and submitted to the HA. A claim by the HA against the Contractor Shall be subject to a written decision by the HA.
- (c) The HA shall, with reasonable promptness, but in no event in no more than 60 days, render a decision concerning any claim hereunder. Unless the Contractor, within 30 days after receipt of the HA's decision, shall notify the HA in writing that it takes exception to such decision, the decision shall be final and conclusive.
- (d) Provided the Contractor has (i) given the notice within the time stated in paragraph (c) above, and (ii) excepted its claim relating to such decision from the final release, and (iii) brought suit against the HA not later than one year after receipt of final payment, or if final payment has not been made, not later than one year after the Contractor has had a reasonable time to respond to a written request by the HA that it submit a final voucher and release, whichever is earlier, then the HA's decision Shall not be final or conclusive, but the dispute Shall be determined on the merits by a court of competent jurisdiction.
- (e) The Contractor shall proceed diligently with performance of this contract, pending final resolution of any request for relief, claim, appeal, or action arising under the contract, and comply with any decision of the HA.

#### 8. Contract Termination; Debarment

A breach of these Contract clauses may be grounds for termination of the Contract and for debarment or denal of participation in HUD programs as a Contractor and a subcontractor as provided in 24 CFR Part 24.

#### 9. Assignment of Contract

The Contractor shall not assign or transfer any interest in this contract; except that claims for monies due or to become due from the HA under the contract may be assigned to a bank, trust company, or other financial institution. If the Contractor is a partnership, this contract shall inure to the benefit of the surviving or remaining member(s) of such partnership approved by the HA.

#### 10. Certificate and Release

Prior to final payment under this contract, or prior to settlement upon termination of this contract, and as a condition precedent thereto, the Contractor Shall execute and deliver to the HA a certificate and release, in a form acceptable to the HA, of all claims against the HA by the Contractor under and by virtue of this contract, other than such claims, if any, as may be specifically excepted by the Contractor in stated amounts set forth there in.

#### 11. Organizational Conflicts of Interest

- (a) The Contractor warrants that to the best of its knowledge and belief and except as otherwise disclose, it does not have any organizational conflict of interest which is defined as a situation in which the nature of work under this contract and a contractor's organizational, financial, contractual or other interests are such that:
  - Award of the contract may result in an unfair competitive advantage; or
  - (II) The Contractor's objectivity in performing the contract work may be impaired.
- (b) The Contractor agrees that if after award it discovers an organizational conflict of interest with respect to this contractorany task/delivery order under the contract, he or she Shall make an immediate and full disclosure in writing to the Contracting Officer which Shall include a description of the action which the Contractor has taken or intendstotake to eliminate or neutralize the conflict. The HA may, however, terminate the contractor task/delivery order for the convenience of the HA if it would be in the best interest of the HA.
- (c) In the event the Contractor was aware of an organizational conflict of interest before the award of this contract and intentionally did not disclose the conflict to the Contracting Officer, the HA may terminate the contract for default.
- (d) The terms of this clause shall be included in all subcontracts and consulting agreements wherein the work to be performed is like the service provided by the prime Contractor. The Contractor shall include in such subcontracts and consulting agreements any necessary provisions to eliminate or neutralize conflicts of interest.

#### 12. Inspection and Acceptance

(a) The HA has the right to review, require correction, if necessary, and accept the work products produced by the Contractor. Such review(s) shall be carried out within 30 days to not impede the work of the Contractor or. Any

product of work shall be deemed accepted as submitted if the HA does not issue written comments and/or required corrections within 30 days from the date of receipt of such product from the Contractor.

- (b) The Contractor shall make any required corrections promptly at no additional charge and return a revised copy of the product to the HA within 7 days of notification or a later date if extended by the HA.
- (c) Failure by the Contractor to proceed with reasonable promptness to make necessary corrections shall be a default. If the Contractor's submission of corrected work remains unacceptable the HA may terminate this contract (or the task order involved) or reduce the contract price or cost to reflect the reduced value of services received.

#### 13. Interest of Members of Congress

No member of or delegate to the Congress of the United States of America or Resident Commissioner Shall be admitted to any Share or part of this contract or to any benefit to arise there from, but this provision shall not be construed to extend to this contract if made with a corporation for its general benefit.

# 14. Interest of Members, Officers, or Employees and Former Members, Officers, or Employees

No member, officer, or employee of the HA, no member of the governing body of the locality in which the project is situated, no member of the governing body in which the HA was activated, and no other public official of such locality or localities who exercises any functions or responsibilities with respect to the project, Shall, during his or her tenure, or for one year thereafter have any interest, direct or indirect, in this contract or the proceeds thereof.

# 15. Limitation on Payments to Influence Certain Federal Transactions

(a) Definitions. As used in this clause:

"Agency", as defined in 5 U.S.C. 552(f), includes Federal executive departments and agencies as well as independent regulatory commissions and Government corporations, as defined in 31 U.S.C. 9101(1).

"Covered Federal Action" means any of the following Federal actions:

- (i) The awarding of any Federal contract;
- (ii) The making of any Federal grant;
- (iii) The making of any Federal loan;
- (iv) The entering into of any cooperative agreement; and,
- (v) The extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative a g r e e m e n t.

Covered Federal action does not include receiving from an agency a commitment providing for the United States to insure or guarantee a loan.

"Indian tribe" and "tribal organization" have the meaning provided in section 4 of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 4508). Alaskan Natives are included under the definitions of Indian tribes in that Act.

"Influencing or attempting to influence" means making, with the intent to influence, any communication to or appearance before an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with any covered Federal action "Localgovernment" means a unit of government in state and, if chartered, established, or otherwise recognized by a State for the performance of a governmental duty, including a local public authority, a special district an intrastate district, a council of governments, a sponsor group representative organization, and any other instrumentality of a local government.

"Officer or employee of an agency" includes the following individuals who are employed by an agency:

- (i) An individual who is appointed to a position in the Government under title 5, U.S.C., including a position under a temporary appointment;
- (ii) A member of the uniformed services as defined in section 202 title 18, U.S.C.;
- (iii) A special Government employee as defined in section 202, title 18, U.S.C.; and
- (iv) An individual who is a member of a Federal advisory committee, as defined by the Federal Advisory Committee Act, title 5, appendix 2

"Person" means an individual, corporation, company, association, authority, firm, partnership, society, State, and local government, regardless of whether such entity is operated for profit or not for profit. This term excludes an Indian tribe, tribal organization, or other Indian organization with respect to expenditures specifically permitted by other Federal law.

"Recipient" includes all contractors, subcontractors at any tier, and sub-grantees at any tier of the recipient of funds received in connection with a Federal contract, grant, loan or cooperative agreement. The term excludes an Indian tribe, tribal organization, or any other Indian organization with respect to expenditures specifically permitted by other Federal law.

"Regularly employed means with respect to an officer or employee of a person requesting or receiving a Federal contract, grant, loan, or cooperative agreement, an officer or employee who is employed by such person for at least 130 working days within one year immediately preceding the date of the submission that initiates agency consideration of such personfor receipt of such contract, grant, loan, or cooperative agreement. An officer or employee who is employed by such person for less than 130 working days within one year immediately preceding the date of submission that initiates agency consideration of such person shall be considered to be regularly employed as soon as he or she is employed by such person for 130 working days.

"State" means a state of the United States, the District of Columbia, the Commonwealth of Puerto Rico, a territory or possession of the United States, an agency or instrumentality of a state, and a multi-State, regional, or interstate entity having governmental duties and powers.

- (b) Prohibition.
  - (i) Section 1352oftitle 31 U.S.C. provides in part that no appropriated funds may be expended by the recipient of a Federal contract, grant, loan, or cooperative agreement to pay any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with any of the following covered Federal actions: the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
  - (ii) The prohibition does not apply as follows:

- (1) Agency and legislative liaison by Employees.
  - (a) The prohibition on the use of appropriated funds, in paragraph (i) of this section, does not apply in the case of a payment of reasonable compensation made to an officer or employee of a person requesting or receiving a Federal contract, grant, loan, or cooperative agreement, if the payment is for agency and legislative activities not directly related to a covered Federal action.
  - (b) For purposes of paragraph (b)(i)(1)(a) of this clause, providing any information specifically requested by an agency or Congress is permitted at any time.
  - (c) The following agency and legislative liaison activities are permitted at any time only where they are not related to a specific solicitation for any covered Federal action:
  - (1) Discussing with an agency (including individual demonstrations) the qualities and characteristics of the person's products or services, conditions or terms of sale, and service capabilities; and,
  - (2) Technical discussions and other activities regarding the application or adaptation of the person's products or services for an agency's use.
  - (d) The following agency and legislative liaison activities are permitted where they are prior to formal solicitation of any covered Federal action:
  - (1) Providing any information not specifically requested but necessary for an agency to make an informed decision about initiation of a covered Federal action;
  - (2) Technical discussions regarding the preparation of an unsolicited proposal prior to its official submission; and
    - (3) Capability presentations by persons

seeking awards from an agency pursuant to the provisions of the Small Business Act, as amended by Public Law 95-507 and other subsequent amendments.

- (e) Only those activities expressly authorized by subdivision (b)(ii)(1)(a) of this clause are permitted under this clause.
- (2) Professional and technical services
  - (a) The prohibition on the use of appropriated funds, in subparagraph (b)(i) of this clause, does not apply in the case of-
    - (i) A payment of reasonable compensation made to an officer or employee of a person requesting or receiving a covered Federal action or an extension, continuation, renewal, amendment, or modification of a covered Federal action, if payment is for professional or technical services rendered directly in the preparation, submission, or negotiation of any bid, proposal, or application for that Federal action or for meeting requirements imposed by or pursuant to law as a condition for receiving that Federal action.
      - (ii) Any reasonable payment to a person, other than an officer or employee of a

person requesting or receiving a covered Federal action or an extension, continuation, renewal, amendment, or modification of a covered Federal action if the payment is for professional or technical services rendered directly in the preparation, submission, or negotiation of any bid, proposal, or application for that Federal action or for meeting requirements imposed by or pursuant to law as a condition for receivingthat Federal action. Persons other than officers or employees of a person requesting or receiving a covered Federal action include consultants and trade associations.

- (b) For purposes of subdivision (b)(ii)(2)(a) of clause, "professional and technical services" Shall be limited to advice and analysis directly applying any professional or technical discipline.
- (c) Requirements imposed by or pursuant to law as a condition for receiving a covered Federal award include those required by law or regulation, or reasonably expected to be required by law or regulation, and any other requirements in the actual award documents.
- (d) Only those services expressly authorized by subdivisions (b)(ii)(2)(a)(i) and (ii) of this section are permitted under this clause.
- (iii) Selling activities by independent sales representatives.
- (c) The prohibition on the use of appropriated funds, in subparagraph (b)(i) of this clause, does not apply to the following selling activities before an agency by independent sales representatives, provided such activities are prior to formal solicitation by an agency and are specifically limited to the merits of the matter:
  - (i) Discussing with an agency (including individual demonstration) the qualities and characteristics of the person's products or services, conditions or terms of sale, and service capabilities, and
  - (ii) Technical discussions and other activities regarding the application or adaptation of the person's products or services for an agency's use.
- (d) Agreement. In accepting any contract, grant, cooperative agreement, or loan resulting from this solicitation, the person submitting the offer agrees not to make any payment prohibited by this clause.
- (e) Penalties. Any person who makes an expenditure prohibited under paragraph (b) of this clause shall be subject to civil penalties as provided for by 31 U.S.C. 1352. An imposition of a civil penalty does not prevent the Government from seeking any other remedy that may be applicable.
- (f) Cost allow ability Nothing in this clause is to be interpreted to make allowable or reasonable any costs which would be unallowable or unreasonable in accordance with Part 31 of the Federal Acquisition Regulation (FAR), or OMB Circulars dealing with cost allow ability for recipients of assistance agreements. Conversely, costs made specifically unallowable by the requirements in this clause will not be made allowable under any of the provisions of FAR Part 31 or the relevant OMB Circulars.

#### 16. Equal Employment Opportunity

During the performance of this contract, the Contractor agrees as follows:

- (a) The Contractor shall not discriminate against any employee or applicant for employment because of race, color, religion, sex, or national origin.
- (b) The Contractor Shall take affirmative action to ensure that applicants are employed, and those employees are treated during employment without regard to their race, color, religion, sex. or national origin. Such action Shall include, but not be limited to (1) employment; (2) upgrading; (3) demotion; (4) transfer; (5) recruitment or recruitment advertising; (6) layoff or termination; (7) rates of pay or other forms of compensation; and(8) selection for training, including apprenticeship.
- (c) The Contractor Shall post inconspicuous places available to employees and applicants for employment the notices to be provided by the Contracting Officer that explain this clause.
- (d) The Contractor Shall, in all solicitations or advertisements for employees placed by or on behalf of the Contractor, state that all qualified applicants will receive consideration for employment without regard to race, color, religion, sex, or national origin.
- (e) The Contractor Shall send, to each labor union or representative of workers with which it has a collective bargaining agreement or other contract or understanding, the notice to be provided by the Contracting Officer advising the labor union or workers' representative of the Contractor's commitments under this clause, and post copies of the notice in conspicuous places available to employees and applicants for employment.
- (f) The Contractor shall comply with Executive Order 11246, as amended, and the rules, regulations, and orders of the Secretary of Labor.
- (g) The Contractor shall furnish all information and reports required by Executive Order 11246, as amended and by rules, regulations, and orders of the Secretary of Labor, or pursuant thereto. The Contractor Shall permits access to its books, records, and accounts by the Secretary of labor for purposes of investigation to a certain compliance with such rules, regulations, and orders.
- (h) In the event of a determination that the Contractor is not in compliance with this clause or any rule, regulation, or order of the Secretary of Labor, this contract may be canceled, terminated, or suspended in whole or in part, and the Contractor may be declared ineligible for further Government contracts, or federally assisted construction contracts under the procedures authorized in Executive Order 11246, as amended. In addition, sanctions maybe imposed, and remedies invoked against the Contractor as provided in Executive Order 11246, as amended, the rules regulations, and orders of the Secretary of Labor, or as otherwise provided bylaw.
- (i) The Contractor Shall include the terms and conditions of this clause in every subcontract or purchase order unless exempted by the rules, regulations, or orders of the SecretaryofLaborissuedunderExecutiveOrder 11246, as amended, so that these terms and conditions will be binding upon each subcontractor or vendor. The Contractor Shall take such action with respect to any subcontractor or purchase order as the Secretary of Housing and UrbanDevelopmentor the Secretary of Labor may direct as a means of enforcing such provisions, including sanctions for noncompliance; provided that if the

Contractor becomes involved in or is threatened with litigation with a subcontractor or vendor as a result of such direction; the Contractor may request the United States to enter into the litigation to protect the interests of the United States.

#### 17. Dissemination or Disclosure of Information

No information or material shall be disseminated or disclose to the general public, the news media, or any person or organization without prior express written approval by the HA.

#### 18. Contractor's Status

It is understood that the Contractor is an independent contractor and is not to be considered an employee of the HA, or assume any right, privilege or duties of an employee, and Shall save harmless the HA and its employees from claims suits, actions and costs of every description resulting from the Contractor's activities on behalf of the HA in connection with this Agreement.

#### 19. Other Contractors

HA may undertake or award other contracts for additional work at or near the site(s) of the work under this contract. The contractor shall fully cooperate with the other contractors and with HA and HUD employees and shall carefully adapt scheduling and performing the work under this contract to accommodate the additional work, heeding any direction that may be provided by the Contracting Officer. The contractor shall not commit or permit any act that will interfere with the performance of work by any other contractor or HA employee.

#### 20. Liens

The Contractor is prohibited from placing a lien on HA's property. This prohibition shall apply to all subcontractors.

- Training and Employment Opportunities for Residents in the Project Area (Section 3, HUD Act of 1968.24 CFR 135)
- (a) The work to be performed under this contract is subject to the requirements of section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u (section 3). The purpose of section 3 is to ensure that employment and other economic opportunities generated by HUD assistance or HUD-assisted projects covered by section 3. Shall, to the greatest extent feasible, be directed to low- and very low-income persons, particularly persons who are recipients of HUD assistance for housing.
- (b) The parties to this contract agree to comply with HUD's regulations in 24 CFR Part 135, which implement section 3. As evidenced by their execution of this contract, the parties to this contract certify that they are under no contractual or other impediment that would prevent them from complying with the Part 135 regulations.
- (c) The contractor agrees to send to each labor organization or representative of workers with which the contractor has a collective bargaining agreement or other understanding, if any, a notice advising the labor organization or workers' representative of the contractor's commitments under this section 3 clause and will post copies of the notice in conspicuous places at the work site where both employees and applicants for training and employment positions can see the notice. The notice Shall describe the section 3 preference, shall set forth minimum number and job titles subject to hire, availability of

Apprenticeship and training positions, the qualifications for each; and the name and location of the person(s) taking applications for each of the positions; and the anticipated date the work shall begin.

- (d) The contractor agrees to include this section 3 clause in every subcontract subject to compliance with regulations in 24 CFR Part 135, and agrees to take appropriate action, as provided in an applicable provision of the subcontract or in this section 3 clause, upon a finding that the subcontractor is in violation of the regulations in 24 CFR Part 135. The contractor will not subcontract with any subcontractor where the contractor has notice or knowledge that the subcontractor has been found in violation of the regulations in 24 CFR Part 135.
- (e) The contractor will certify that any vacant employment positions, including training positions, that are filled (1) after the contractor is selected but before the contract is executed, and (2) with persons other than those to whom the regulations of 24 CFR Part 135 require employment opportunities to be directed, were not filled to circumvent the contractor's obligations under 24 CFR Part 135.
- (F) Noncompliance with HUD's regulations in 24 CFR Part 135 may result in sanctions, termination of this contract for default, and debarment or suspension from future HUD assisted contracts.

#### 22. Procurement of Recovered Materials

- (a) In accordance with Section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act, the Contractor Shall procure items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR Part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition. The Contractor Shall procure items designated in the EPA guidelines that contain the highest percentage of recovered materials practicable unless the Contractor determines that such items: (1) are not reasonably available in a reasonable period of time; (2) fail to meet reasonable performance standards, which Shall be determined on the basis of the guidelines of the National Institute of Standards and Technology, if applicable to the item: or (3) are only available at an unreasonable price.
- (b) Paragraph (a) of this clause Shall apply to items purchased under this contract where: (1) the Contractor purchases in excess of \$10,000 of the item under this contract: or (2) during the preceding Federal fiscal year, the Contractor: (i) purchased any amount of the items for use under a contract that was funded with Federal appropriations and was with a Federal agency or a state agency or agency of a political subdivision of a state; and (ii) Purchased a total of in excess of \$10,000 of the item both under and outside that contract.

# Other Terms and Conditions

#### **Organizational Conflicts of Interest**

- The contractor certifies by submission of a bid that to the best of its knowledge and belief
  and except as otherwise disclose, he or she does not have any organizational conflict of
  interest which is defined as a situation in which the nature of work under a proposed
  LHA contract and a prospective contractor's organizational, financial contractual or other
  interests are such that:
  - a. Award the contract may result in an unfair competitive advantage;
  - b. The Contractor's objectivity in performing the contract work may be impaired;
  - c. The Contractor has disclosed all relevant information and requested the LHA to make a determination with respect to the contract.
- 2. The contractor agrees that if after the award of contract, he or she discovers an organizational conflict of interest with respect to this contract, he or she Shall make an immediate and full disclosure in writing to the LHA which Shall include a description of the action which the contractor has taken or intends to take to eliminate or neutralize the conflict. The LHA may, however, terminate the contract for the convenience of the Authority if it would be in the best interest of the LHA.
- 3. In the event that the contractor was aware of an organizational conflict of interest before the award of the contract, and intentionally did not disclose the conflict, the LHA may terminate the contract for default.
- 4. The contractor shall require a disclosure or representation from subcontractors and consultants who may be in a position to influence the advice or assistancerendered to the LHA and shall include any necessary provisions to eliminate or neutralize conflicts of interest in consultant agreements or subcontracts involving performance or work under this contract.
- 5. The attached Non-Collusive Affidavit must be executed and submitted with this bid.

#### **Supplier Diversity**

The LHA will give preference to Section 3 business concerns when feasible. The purpose of section 3 of the Housing and Urban Development Act of 1968, as amended by section 915 of the Housing and Community Development Act of 1992, is to "Ensure that employment and other economic opportunities generated by HUD financial assistance Shall, to the greatest extent feasible, and consistent with existing Federal, State, and local laws and regulations, be directed toward low and very low income persons, particularly those who are recipients of government assistance for housing, and to business concerns which provide economic opportunities to low and very low income persons." Please ask for the Section 3 business concern application and

Submit prior to bid deadline or at bid/bid opening. Section 3 information and instructions are included in the Section 3 business concern application, which is available online at our website gunder Section 3 or by calling the LHA.

The LHA seeks and encourages bids or bids from other disadvantaged businesses such as MBEs (Minority owned Business Enterprises) and WBEs (Woman Owned Business Enterprises). If you're interested in participating, please be sure to indicate in your bid or bid submission your intention to bid using the MBE/WBE preference and provide any documentation necessary to prove your disadvantaged status.

### Compliance with Laws, Regulations, and Published Standards

Contractor shall complywith all applicable laws, codes or regulations of the countries, states and localities in which they operate. This includes, but is not limited to, laws and regulations relating to environmental, occupational health and safety, and labor practices. In addition, LEBANON Housing Authority contractors must require their contractors (including temporary labor agencies) to do the same.

#### **Environmental Practices**

Contractor shall comply with all environmental laws and regulations applicable to their operations worldwide. Such compliance shall include, among other things, the following items:

- Obtaining and maintaining environmental permits and timely filing of required reports
- Proper handling and disposition of hazardous materials
- Monitoring, controlling and treating discharges generated from operations

#### Occupational Health and Safety Practices

Contractor shall provide their employees with a safe and healthy working environment in order to prevent accidents and injury to health arising out of, linked with, or occurring in the course of work or as a result of the operation of the contractor. Contractors shall, among other things, provide:

- Occupational health and safety training
- · a system for injury and illness reporting
- Medical treatment and/or compensation to injured/ill workers arising as a result of working for contractor

- Machine safeguarding and other protective measures to prevent injuries/illnesses to workers
- Clean and safe facilities

#### **Labor Practices**

- Contractor shall adopt sound labor practices and treat their workers fairly in accordance with local laws and regulations. In addition, contractors must comply with the following standards:
- Freely Chosen Employment Contractors shall not use any forced labor, whether in the form of prison labor, indentured labor, bonded labor or otherwise.
- No Child Labor Contractors shall comply with local minimum working age laws and requirements and not employ child labor.
- Minimum Wages Contractors shall provide wages for regular and overtime work and benefits that meet or exceed legal requirements.
- Working Hours Contractors shall not require workers to work more than the maximum hours of daily labor set by local laws.
- No Harsh, Inhumane Treatment or Abuse Contractors shall treat each employee with dignity and respect. In no event shall Contractor's workers be subject to threats of violence, physical punishment, confinement or other form of physical, sexual, psychological or verbal harassment or abuse.
- No Discrimination Contractors shall not discriminate in its employment practices on the basis of race, color, religion, sex, age, physical disability, national origin, creed or any other basis prohibited by law.

#### **Ethical Business Practices**

Contractor shall conduct their businesses in accordance with the highest standards of ethical behavior and in accordance with applicable laws and regulations. Contractors are expected to conform to these requirements in each of the following areas:

- Fair Trade Practices Contractors shall not engage in collusive bidding, price fixing, price discrimination or other unfair trade practices in violation of antitrust laws.
- Bribery, Kickbacks and Fraud No funds or assets of the contractor shall be paid, loaned or otherwise disbursed as bribes, "kickbacks", or other payments designed to influence or compromise the conduct of the Authority.
- LEBANON Housing Authority Policies and Procedures Contractors must comply with the Authority's published policies and procedures, including, but not limited to, the Authority's conflict of interest and procurement policies.
- Intellectual Property Rights Contractors shall respect the intellectual property rights of others, especially the Authority, its affiliates and business partners. Contractors shall take appropriate steps to safeguard and maintain confidential and proprietary information of the LEBANON Housing Authority and shall use such information only for the purposes specified for use by the Authority. Contractors shall observe and respect all Authority patents, trademarks and copyrights and comply with all requirements as to their use as established by the LEBANON Housing Authority. Contractors shall not transmit confidential or proprietary information of the LEBANON Housing Authority via the internet unless such information is encrypted in accordance with minimum standards established by the LEBANON Housing Authority.

#### **Improper Performance and Disputes**

In addition to other remedies provided by law, LHA reserves the right to reject any goods or to revoke any previous acceptance and to cancel all or any part of the Contract if Contractor fails to deliver all or any part of the goods or perform any of the work in accordance with the terms and conditions of this Contract. Acceptance of any part of the Contract Shall not bind the LHA to neither accept any future shipments and / or work, nor deprive it of the right to return goods already accepted. At LHA's option, if LHA so elects in its sole direction with regard to any particular dispute, any dispute arising in connection with this Contract Shall be resolved by arbitration in LEBANON, TN. in accordance with the rules of the American Arbitration Association; and all disputes Shall otherwise be resolved in and only in the appropriate courts in South Carolina as the exclusive judicial forum. LHA AND SELLER WAIVE THEIR RIGHT TO A JURY TRIAL WITH REGARD TO ANY DISPUTE ARISING IN CONNECTION WITH THIS CONTRACT.

#### Warranty

Contractor expressly warrants all (i) goods delivered under this Contract to be free from defects in material and workmanship and to be of the quality, size and dimensions ordered and (ii) work performed under this Contract to be in conformity with all plans, specifications and other data incorporated as part of this Contract. Notwithstanding any limitation of warranty, Contractor further represents and warrants that the supply, quality and fitness for the purpose of the goods or services will not be impaired, disrupted or interrupted in whole or in part by the occurrence of any leap year.

These express warranties shall not be waived by reason of acceptance or payment by the LHA. This Contract incorporates by reference all terms of the Uniform Commercial Code as adopted in and providing any protection to LHA for goods, including but not limited to all warranty protection (express or implied) and all LHA's remedies under the UCC. All goods and work shall also be subject to any stricter warranties specified in the Contract or in other materials incorporated by reference.

#### Risk of Loss

Unless the Contract expressly states otherwise, all goods shall be shipped FOB: the "Ship to" location designated in the contract. Risk of loss shall not pass to LHA until goods called for in this Contract have been received and accepted by the LHA at the destination specified herein. Contractor assumes full responsibility for packing, crating, marking, transportation and liability for loss and/or damage even if LHA has agreed to pay freight, express or other transportation charges.

#### **Indemnity and Hold Harmless**

From and after the date of this Contract, the Contractor agrees to indemnify, defend and hold harmless the LHA from any and all claims and liabilities, regardless of by whom such claim or liability may be asserted, for personal injury (including death), or loss or damage to property, or otherwise that may result directly or indirectly from the use, possession or ownership of the goods or from the services provided by Contractor pursuant to this Contract.

With regard to Contractor's obligation to defend, the LHA Shall have the right to select the legal counsel whom Contractor Shall provide to defend any Indemnified Party, subject to Contractor's approval of the qualifications of such legal counsel and the reasonableness of counsel's hourly rates as compared to the rates of attorneys with similar experience and qualifications in the relevant area of legal expertise and in the jurisdiction where the claim will be adjudicated. If the LHA elects, in its sole discretion, to retain separate legal counsel, in addition to or in lieu of the counsel to be provided by Contractor, then all costs and expenses incurred by the LHA for such separate counsel Shall be borne by the LHA and the Contractor Shall reasonably cooperate with the LHA and its separate legal counsel in the investigation and defense of any such claim or action.

Contractor shall not settle or compromise any claim or action giving rise to Claims in a manner that imposes any restrictions or obligations on LHA without LHA's prior written consent. If the LHA elects to require that Contractor defend a Claim pursuant to this paragraph, and Contractor fails or declines to assume the defense of such Claim within thirty (30) days after notice thereof, the LHA may assume the defense of such Claim for the account and at the risk of Contractor, and any Liabilities related thereto Shall be conclusively deemed a liability of Contractor. The indemnification rights of the Indemnified Parties contained herein are in addition to all other rights which such Indemnified Party may have at law or in equity or otherwise.

### Assignment/Subcontracting

Neither party Shall have any right to assign this Contract or any benefits arising from this Contract without prior written consent of the other and, unless otherwise agreed upon in writing, the rights of any assignee Shall be subject to all set-offs, counterclaims, and other comparable rights arising hereunder. Contractor shall not, except in the case of standard commercial goods, or except as otherwise agreed in writing by the LHA, delegate or subcontract the work on any item of material or service to be delivered or performed under this Contract.

### **Payment Terms**

Payment will be NET 30 days from receipt of invoice unless the bidder offers a prompt pay discount as described below.

#### **Prompt Pay Discount**

The LHA encourages the use of a prompt pay discount. Please provide a quoted amount using the price bid form attached. The overall discount 10% offered will be used in consideration of the overall price of the contract. If no discount is offered the payment terms will be NET 30.

## Scope of Work

#### Quantity:

Successful Bidder id to Provide the following:

- 1. Lebanon Housing Authority, Lebanon, TN:
  - 2 at 30-yard capacity dumpsters for pick up at 49 Upton Heights.
- 2. Lebanon Housing Authority, Watertown, TN:
  - 18 (96) Gallon Tot Roll Type Residential type units for the Watertown, TN sites as follows:
    - 5 (96) Gallon Roll Tote Size at units 1 through 5 Newtown Road, Watertown, Tennessee.
    - 13 (96) Gallon Roll Tote Size at units 1 through 14 Eastland Court, Watertown, Tennessee.

Both dumpsters will be picked up on a weekly scheduled.

Prompt pickup of both dumpsters every Wednesday of the week is crucial.

#### **Term of Contract:**

A one (1) year binding contract with a four (4) year option to renew.

Please be sure to provide product specification sheets with bid submission. **Failure to submit**the specification sheets may cause your bid to be rejected

The successful bidder will be required to change these (2) dumpster units located by 49 Upton Heights, Lebanon, TN 37087. Pickup and delivery must be inside the dumpster pad next to the LHA's office.

Pricing for dumpster units must have all shipping/fuel and delivering fees included.

No Price Hikes area allowed for the term of the contract.

\*\*LHA is a 501c3 tax exempt agency.

# Minimum Quality Requirements

The successful bidder must meet the following criteria at a minimum or the bid will be deemed non-responsive and rejected on that premise.

- 1. The Bidder must have been in business providing similar supplies for at least one (3) years.
- 2. The Bidder must have the ability to provide the Dumpsters no longer than 2 weeks of issuance of a Purchase Order/Contract.
- 3. The Bidder must be able to provide at least a five (5) year warranty on all units.

# **Contract Procedures**

#### **Key Contract Information**

Contract Number: 2019-04

Main Office Telephone: 615-444-1872.

Main Address: 49 Upton Heights, Lebanon, TN 37087

Purchasing Agent: Blake Rindahl 615-444-1872, ext. 119

#### Invoicing

If this contract is awarded, the awarded firm will then submit their invoices with the assigned contract name and number identified, i.e. 2019-04 to:

Accounts Payable at

Lebanon Housing Authority

49 Upton Heights, Lebanon, TN 37087.

# Submission of Forms

Bidder must submit the following forms and documents, or your bid will be deemed nonresponsive and rejected.

- 1) Bid Form
- 2) Specifications of Proposed Steel Dumpsters
- 3) HUD 5369-C Representations and Certifications
- 4) Non-Collusive Affidavit

# Attachments

- A. Bid Form
- B. HUD 5369-C Representations and Certifications
- C. Non-Collusive Affidavit

#### **BID CHECKLIST**

, hereby submit the following forms for bid submission. I understand failure to properly complete, execute, and submit the following forms will result in bid rejection.

Form Submitted with Bid	Check Here	
THIS CHECKLIST		
BID FORM		
Dumpster SPECIFICATIONS		
HUD 5369-C		
NON-COLLUSIVE AFFDAVIT	4	

(Signature of individual	submitting checklist)	

# **WATER HEATERS BID FORM**

	Manufacturer	Model	Lead Time	Bid Price
Qty. One (1) Steel 20 Yard Dumpster				
Qty. One (1) Steel 30 Yard Dumpster		-		
Prompt-Pay Discount				%Days
Total				

# BID PRICES TO INCLUDE ALL SHIPPING/DELIVERING/FUEL CHARGES

Company Name		
Street Address		
Telephone Number	E-Mail Address	
Signature:	Date	
Title		

# U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

**Instructions to Bidders for Contracts Public and Indian Housing Programs** 

Previous edition is obsolete form HUD-5369 (10/2002)

#### Instructions to Bidders for Contracts

#### Public and Indian Housing Programs

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#### 1. Bid Preparation and Submission

- (a) Bidders are expected to examine the specifications, drawings, all instructions, and, if applicable, the construction site (see also the contract clause entitled **Site Investigation and Conditions Affecting the Work** of the *General Conditions of the Contract for Construction*). Failure to do so will be at the bidders' risk.
- (b) All bids must be submitted on the forms provided by the Public Housing Agency/Indian Housing Authority (PHA/IHA). Bidders shall furnish all the information required by the solicitation. Bids must be signed and the bidder's name typed or printed on the bid sheet and each continuation sheet which requires the entry of information by the bidder. Erasures or other changes must be initialed by the person signing the bid. Bids signed by an agent shall be accompanied by evidence of that agent's authority. (Bidders should retain a copy of their bid for their records.)
- (c) Bidders must submit as part of their bid a completed form HUD-5369-A, "Representations, Certifications, and Other Statements of Bidders."
- (d) All bid documents shall be sealed in an envelope which shall be clearly marked with the words "Bid Documents," the Invitation for Bids (IFB) number, any project or other identifying number, the bidder's name, and the date and time for receipt of bids.
- (e) If this solicitation requires bidding on all items, failure to do so will disqualify the bid. If bidding on all items is not required, bidders should insert the words "No Bid" in the space provided for any item on which no price is submitted.
- (f) Unless expressly authorized elsewhere in this solicitation, alternate bids will not be considered.
- (g) Unless expressly authorized elsewhere in this solicitation, bids submitted by telegraph or facsimile (fax) machines will not be considered.
- (h) If the proposed contract is for a Mutual Help project (as described in 24 CFR Part 905, Subpart E) that involves Mutual Help contributions of work, material, or equipment, supplemental information regarding the bid advertisement is provided as an attachment to this solicitation.

# 2. Explanations and Interpretations to Prospective Bidders

- (a) Any prospective bidder desiring an explanation or interpretation of the solicitation, specifications, drawings, etc., must request it at least 7 days before the scheduled time for bid opening. Requests may be oral or written. Oral requests must be confirmed in writing. The only oral clarifications that will be provided will be those clearly related to solicitation procedures, i.e., not substantive technical information. No other oral explanation or interpretation will be provided. Any information given a prospective bidder concerning this solicitation will be furnished promptly to all other prospective bidders as a written amendment to the solicitation, if that information is necessary in submitting bids, or if the lack of it would be prejudicial to other prospective bidders.
- (b) Any information obtained by, or provided to, a bidder other than by formal amendment to the solicitation shall not constitute a change to the solicitation.

#### 3. Amendments to Invitations for Bids

- (a) If this solicitation is amended, then all terms and conditions which are not modified remain unchanged.
- (b) Bidders shall acknowledge receipt of any amendment to this solicitation (1) by signing and returning the amendment, (2) by identifying the amendment number and date on the bid form, or (3) by letter, telegram, or facsimile, if those methods are authorized in the solicitation. The PHA/IHA must receive acknowledgement by the time and at the place specified for receipt of bids. Bids which fail to acknowledge the bidder's receipt of any amendment will result in the rejection of the bid if the amendment(s) contained information which substantively changed the PHA's/IHA's requirements.
- (c) Amendments will be on file in the offices of the PHA/IHA and the Architect at least 7 days before bid opening.

#### 4. Responsibility of Prospective Contractor

- (a) The PHA/IHA will award contracts only to responsible prospective contractors who have the ability to perform successfully under the terms and conditions of the proposed contract. In determining the responsibility of a bidder, the PHA/IHA will consider such matters as the bidder's:
  - (1) Integrity;
  - (2) Compliance with public policy;
  - (3) Record of past performance; and
  - (4) Financial and technical resources (including construction and technical equipment).
- (b) Before a bid is considered for award, the bidder may be requested by the PHA/IHA to submit a statement or other documentation regarding any of the items in paragraph (a) above. Failure by the bidder to provide such additional information shall render the bidder nonresponsible and ineligible for award.

#### 5. Late Submissions, Modifications, and Withdrawal of Bids

- (a) Any bid received at the place designated in the solicitation after the exact time specified for receipt will not be considered unless it is received before award is made and it:
- (1) Was sent by registered or certified mail not later than the fifth calendar day before the date specified for receipt of offers (e.g., an offer submitted in response to a solicitation requiring receipt of offers by the 20th of the month must have been mailed by the 15th);
- (2) Was sent by mail, or if authorized by the solicitation, was sent by telegram or via facsimile, and it is determined by the PHA/IHA that the late receipt was due solely to mishandling by the PHA/IHA after receipt at the PHA/IHA; or
- (3) Was sent by U.S. Postal Service Express Mail Next Day Service - Post Office to Addressee, not later than 5:00 p.m. at the place of mailing two working days prior to the date specified for receipt of proposals. The term "working days" excludes weekends and observed holidays.
- (b) Any modification or withdrawal of a bid is subject to the same conditions as in paragraph (a) of this provision.
- (c) The only acceptable evidence to establish the date of mailing of a late bid, modification, or withdrawal sent either by registered or certified mail is the U.S. or Canadian Postal Service postmark both on the envelope or wrapper and on the original receipt from the U.S. or Canadian Postal Service. Both postmarks must show a legible date or the bid, modification, or withdrawal shall be processed as if mailed late. "Postmark" means a printed, stamped, or otherwise placed impression (exclusive of a postage meter machine impression) that is readily identifiable without further action as having been supplied and affixed by employees of the U.S. or Canadian Postal Service on the date of mailing. Therefore, bidders should request the postal clerk to place a hand cancellation bull's-eye postmark on both the receipt and the envelope or wrapper.
- (d) The only acceptable evidence to establish the time of receipt at the PHA/IHA is the time/date stamp of PHA/IHA on the proposal wrapper or other documentary evidence of receipt maintained by the PHA/IHA.
- (e) The only acceptable evidence to establish the date of mailing of a late bid, modification, or withdrawal sent by Express Mail Next Day Service-Post Office to Addressee is the date entered by the post office receiving clerk on the "Express Mail Next Day Service-Post Office to Addressee" label and the postmark on both the envelope or wrapper and on the original receipt from the U.S. Postal Service. "Postmark" has the same meaning as defined in paragraph (c) of this provision, excluding postmarks of the Canadian Postal Service. Therefore, bidders should request the postal clerk to place a legible hand cancellation bull's eye postmark on both the receipt and Failure by a bidder to acknowledge receipt of the envelope or wrapper.
- (f) Notwithstanding paragraph (a) of this provision, a late modification of an otherwise successful bid that makes its terms more favorable to the PHA/IHA will be considered at any time it is received and may be accepted.
- (g) Bids may be withdrawn by written notice, or if authorized by this solicitation, by telegram (including mailgram) or facsimile machine transmission received at any time before the exact time set for opening of bids; provided that written confirmation of telegraphic or facsimile withdrawals over the signature of the bidder is mailed and postmarked prior to the specified bid opening time. A bid may be withdrawn in person by a bidder or its authorized representative if, before the exact time set for opening of bids, the identity of the person requesting withdrawal is established and the person signs a receipt for the bid.

#### 6. Bid Opening

All bids received by the date and time of receipt specified in the solicitation will be publicly opened and read. The time and place of opening will be as specified in the solicitation. Bidders and other interested persons may be present.

#### 7. Service of Protest

(a) Definitions. As used in this provision:

"Interested party" means an actual or prospective bidder whose direct economic interest would be affected by the award of the contract.

"Protest" means a written objection by an interested party to this solicitation or to a proposed or actual award of a contract pursuant to this solicitation.

(b) Protests shall be served on the Contracting Officer by obtaining written and dated acknowledgement from —

[Contracting Officer designate the official or location where a protest may be served on the Contracting Officer]

(c) All protests shall be resolved in accordance with the PHA's/ IHA's protest policy and procedures, copies of which are maintained at the PHA/IHA.

#### 8. Contract Award

- (a) The PHA/IHA will evaluate bids in response to this solicitation without discussions and will award a contract to the responsible bidder whose bid, conforming to the solicitation, will be most advantageous to the PHA/IHA considering only price and any price-related factors specified in the solicitation.
- (b) If the apparent low bid received in response to this solicitation exceeds the PHA's/IHA's available funding for the proposed contract work, the PHA/IHA may either accept separately priced items (see 8(e) below) or use the following procedure to determine contract award. The PHA/IHA shall apply in turn to each bid (proceeding in order from the apparent low bid to the high bid) each of the separately priced bid deductible items, if any, in their priority order set forth in this solicitation. If upon the application of the first deductible item to all initial bids, a new low bid is within the PHA's/IHA's available funding, then award shall be made to that bidder. If no bid is within the available funding amount, then the PHA/IHA shall apply the second deductible item. The PHA/IHA shall continue this process until an evaluated low bid, if any, is within the PHA's/IHA's available funding. If upon the application of all deductibles, no bid is within the PHA's/IHA's available funding, or if the solicitation does not request separately priced deductibles, the PHA/IHA shall follow its written policy and procedures in making any award under this solicitation.
- (c) In the case of tie low bids, award shall be made in accordance with the PHA's/IHA's written policy and procedures.
- (d) The PHA/IHA may reject any and all bids, accept other than the lowest bid (e.g., the apparent low bid is unreasonably low), and waive informalities or minor irregularities in bids received, in accordance with the PHA's/IHA's written policy and procedures.

- (e) Unless precluded elsewhere in the solicitation, the PHA/IHA may accept any item or combination of items bid.
- (f) The PHA/IHA may reject any bid as nonresponsive if it is materially unbalanced as to the prices for the various items of work to be performed. A bid is materially unbalanced when it is based on prices significantly less than cost for some work and prices which are significantly overstated for other work.
- (g) A written award shall be furnished to the successful bidder within the period for acceptance specified in the bid and shall result in a binding contract without further action by either party.
- Bid Guarantee (applicable to construction and equipment contracts exceeding \$25,000)

All bids must be accompanied by a negotiable bid guarantee which shall not be less than five percent (5%) of the amount of the bid. The bid guarantee may be a certified check, bank draft, U.S. Government Bonds at par value, or a bid bond secured by a surety company acceptable to the U.S. Government and authorized to do business in the state where the work is to be performed. In the case where the work under the contract will be performed on an Indian reservation. area, the bid guarantee may also be an irrevocable Letter of Credit (see provision 10, Assurance of Completion, below). Certified checks and bank drafts must be made payable to the order of the PHA/IHA. The bid guarantee shall insure the execution of the contract and the furnishing of a method of assurance of completion by the successful bidder as required by the solicitation. Failure to submit a bid guarantee with the bid shall result in the rejection of the bid. Bid guarantees submitted by unsuccessful bidders will be returned as soon as practicable after bid opening.

#### 10. Assurance of Completion

- (a) Unless otherwise provided in State law, the successful bidder shall furnish an assurance of completion prior to the execution of any contract under this solicitation. This assurance may be [Contracting Officer check applicable items] —
- [ ] (1) a performance and payment bond in a penal sum of 100 percent of the contract price; or, as may be required or permitted by State law:
- [ ] (2) separate performance and payment bonds, each for 50 percent or more of the contract price;
- [ ] (3) a 20 percent cash escrow;
- [ ] (4) a 25 percent irrevocable letter of credit; or,
- [ ] (5) an irrevocable letter of credit for 10 percent of the total contract price with a monitoring and disbursements agreement with the IHA (applicable only to contracts awarded by an IHA under the Indian Housing Program).
- (b) Bonds must be obtained from guarantee or surety companies acceptable to the U.S. Government and authorized to do business in the state where the work is to be performed. Individual sureties will not be considered. U.S. Treasury Circular Number 570, published annually in the Federal Register, lists companies approved to act as sureties on bonds securing Government contracts, the maximum underwriting limits on each contract bonded, and the States in which the company is licensed to do business. Use of companies listed in this circular is mandatory. Copies of the circular may be downloaded on the U.S. Department of Treasury website <a href="http://www.fms.treas.gov/c570/index.html">http://www.fms.treas.gov/c570/index.html</a>, or ordered for a minimum fee by contacting the Government Printing Office at (202) 512-2168.

- (c) Each bond shall clearly state the rate of premium and the total amount of premium charged. The current power of attorney for the person who signs for the surety company must be attached to the bond. The effective date of the power of attorney shall not precede the date of the bond. The effective date of the bond shall be on or after the execution date of the contract.
- (d) Failure by the successful bidder to obtain the required assurance of completion within the time specified, or within such extended period as the PHA/IHA may grant based upon reasons determined adequate by the PHA/IHA, shall render the bidder ineligible for award. The PHA/IHA may then either award the contract to the next lowest responsible bidder or solicit new bids. The PHA/IHA may retain the ineligible bidder's bid guarantee.
- 11. Preconstruction Conference (applicable to construction contracts)

After award of a contract under this solicitation and prior to the start of work, the successful bidder will be required to attend a preconstruction conference with representatives of the PHA/IHA and its architect/engineer, and other interested parties convened by the PHA/IHA. The conference will serve to acquaint the participants with the general plan of the construction operation and all other requirements of the contract (e.g., Equal Employment Opportunity, Labor Standards). The PHA/IHA will provide the successful bidder with the date, time, and place of the conference.

- 12. Indian Preference Requirements (applicable only if this solicitation is for a contract to be performed on a project for an Indian Housing Authority)
- (a) HUD has determined that the contract awarded under this solicitation is subject to the requirements of section 7(b) of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 450e(b)). Section 7(b) requires that any contract or subcontract entered into for the benefit of Indians shall require that, to the greatest extent feasible
- (1) Preferences and opportunities for training and employment (other than core crew positions; see paragraph (h) below) in connection with the administration of such contracts or subcontracts be given to qualified "Indians." The Act defines "Indians" to mean persons who are members of an Indian tribe and defines "Indian tribe" to mean any Indian tribe, band, nation, or other organized group or community, including any Alaska Native village or regional or village corporation as defined in or established pursuant to the Alaska Native Claims Settlement Act, which is recognized as eligible for the special programs and services provided by the United States to Indians because of their status as Indians; and,
- (2) Preference in the award of contracts or subcontracts in connection with the administration of contracts be given to Indian organizations and to Indian-owned economic enterprises, as defined in section 3 of the Indian Financing Act of 1974 (25 U.S.C. 1452). That Act defines "economic enterprise" to mean any Indianowned commercial, industrial, or business activity established or organized for the purpose of profit, except that the Indian ownership must constitute not less than 51 percent of the enterprise; "Indian organization" to mean the governing body of any Indian tribe or entity established or recognized by such governing body; "Indian" to mean any person who is a member of any tribe, band, group, pueblo, or community which is recognized by the Federal Government as eligible for services from the Bureau of Indian Affairs and any "Native" as defined in the Alaska Native Claims Settlement Act; and Indian "tribe" to mean any Indian tribe, band, group, pueblo, or community including Native villages and Native groups (including

corporations organized by Kenai, Juneau, Sitka, and Kodiak) as defined in the Alaska Native Claims Settlement Act, which is recognized by the Federal Government as eligible for services from the Bureau of Indian Affairs.

- (b) (1) The successful Contractor under this solicitation shall comply with the requirements of this provision in awarding all subcontracts under the contract and in providing training and employment opportunities.
- (2) A finding by the IHA that the contractor, either (i) awarded a subcontract without using the procedure required by the IHA, (ii) falsely represented that subcontracts would be awarded to Indian enterprises or organizations; or, (iii) failed to comply with the contractor's employment and training preference bid statement shall be grounds for termination of the contract or for the assessment of penalties or other remedies.
- (c) If specified elsewhere in this solicitation, the IHA may restrict the solicitation to qualified Indian-owned enterprises and Indian organizations. If two or more (or a greater number as specified elsewhere in the solicitation) qualified Indian-owned enterprises or organizations submit responsive bids, award shall be made to the qualified enterprise or organization with the lowest responsive bid. If fewer than the minimum required number of qualified Indian-owned enterprises or organizations submit responsive bids, the IHA shall reject all bids and readvertise the solicitation in accordance with paragraph (d) below.
- (d) If the IHA prefers not to restrict the solicitation as described in paragraph (c) above, or if after having restricted a solicitation an insufficient number of qualified Indian enterprises or organizations submit bids, the IHA may advertise for bids from non-Indian as well as Indian-owned enterprises and Indian organizations. Award shall be made to the qualified Indian enterprise or organization with the lowest responsive bid if that bid is -
- (1) Within the maximum HUD-approved budget amount established for the specific project or activity for which bids are being solicited; and
- (2) No more than the percentage specified in 24 CFR 905.175(c) higher than the total bid price of the lowest responsive bid from any qualified bidder. If no responsive bid by a qualified Indian-owned economic enterprise or organization is within the stated range of the total bid price of the lowest responsive bid from any qualified enterprise, award shall be made to the bidder with the lowest bid.
- (e) Bidders seeking to qualify for preference in contracting or subcontracting shall submit proof of Indian ownership with their bids. Proof of Indian ownership shall include but not be limited to:
- (1) Certification by a tribe or other evidence that the bidder is an Indian. The IHA shall accept the certification of a tribe that an individual is a member.
- (2) Evidence such as stock ownership, structure, management, control, financing and salary or profit sharing arrangements of the enterprise.

- (f) (1) All bidders must submit with their bids a statement describing how they will provide Indian preference in the award of subcontracts. The specific requirements of that statement and the factors to used by the IHA in determining the statement's adequacy are included as an attachment to this solicitation. Any bid that fails to include the required statement shall be rejected as nonresponsive. The IHA may require that comparable statements be provided by subcontractors to the successful Contractor, and may require the Contractor to reject any bid or proposal by a subcontractor that fails to include the statement.
- (2) Bidders and prospective subcontractors shall submit a certification (supported by credible evidence) to the IHA in any instance where the bidder or subcontractor believes it is infeasible to provide Indian preference in subcontracting. The acceptance or rejection by the IHA of the certification shall be final. Rejection shall disqualify the bid from further consideration.
- (g) All bidders must submit with their bids a statement detailing their employment and training opportunities and their plans to provide preference to Indians in implementing the contract; and the number or percentage of Indians anticipated to be employed and trained. Comparable statements from all proposed subcontractors must be submitted. The criteria to be used by the IHA in determining the statement(s)'s adequacy are included as an attachment to this solicitation. Any bid that fails to include the required statement(s), or that includes a statement that does not meet minimum standards required by the IHA shall be rejected as nonresponsive.
- (h) Core crew employees. A core crew employee is an individual who is a bona fide employee of the contractor at the time the bid is submitted; or an individual who was not employed by the bidder at the time the bid was submitted, but who is regularly employed by the bidder in a supervisory or other key skilled position when work is available. Bidders shall submit with their bids a list of all core crew employees.
- (i) Preference in contracting, subcontracting, employment, and training shall apply not only on-site, on the reservation, or within the IHA's jurisdiction, but also to contracts with firms that operate outside these areas (e.g., employment in modular or manufactured housing construction facilities).
- (j) Bidders should contact the IHA to determine if any additional local preference requirements are applicable to this solicitation.
- (k) The IHA [ ] does [ ] does not [Contracting Officer check applicable box] maintain lists of Indian-owned economic enterprises and Indian organizations by specialty (e.g., plumbing, electrical, foundations), which are available to bidders to assist them in meeting their responsibility to provide preference in connection with the administration of contracts and subcontracts.

II II

#### NON-COLLUSIVE AFFIDAVIT

#### (CERTIFICATION OF GOOD FAITH)

The undersigned certifies under penalties of perjury that this bid, or bid has been made and submitted in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" Shall mean any natural person, business, partnership, corporation, union, committee, club or other organization, entity or group of individuals.

(Signature of individual submitting bid or bid)	

THIS AFFIDAVIT IS TO BE EXECUTED AND SUBMITTED WITH BID TO THE LEBANON HOUSING AUTHORITY.

FAILURE TO SUBMIT AN ORIGINAL SIGNED NON-COLLUSIVE AFFIDAVIT WILL RESULT IN THE REJECTION OF BID.